



INTERNATIONAL
DECISION SYSTEMS

FleetWare Quotes Administration



Quotes Administration interacts with other FleetWare modules and provides complete control over all aspects of the Quotation system. This comprehensive module is used by system administrators to manage customer setups, to ensure that quotations conform to your company requirements. Quotes Administration enables you to manage user accounts and incorporate multiple accounting companies and cost-centres offering a wide range of reporting facilities.



The Quotes Administration Module manages all of the settings and parameters to provide complete control over all aspects of the Quotation system. It is normally used by System Administrators who determine customer setup criteria to ensure that quotations conform to company requirements. Quotes Administration enables you to manage user accounts and incorporate multiple accounting companies and cost-centres and offers a wide range of reporting facilities.

Quotes Administration is accessed via a series of self-explanatory menus:

Customers menu maintains the following:

Customer Setup, Customer Defaults, Business Types, Bank, Account Manager and Sales Area Setup, Competitors, Bulletins

Products menu looks after the settings for:

Product List, Insurance Products

Finance menu:

Finance Company, Finance Scheme, Administration Fees, Profit Type, Profit Value Profiles, Payment Profiles, Payment Frequency

Parameters menu, as its name suggests holds many control items which will be required during the Quotation process:

Pricing (Bonuses, Discounts, Handling Fees, and Delivery).

VAT Rates, Registration Fees, Vehicle Excise Duty, Factory Fitted Options, Dealer Fitted Accessories, DFA Classes (Feature).

Maintenance (Overrides, Adjustments, Reductions, Maintenance Elements, Maintenance Packs), Relief Vehicle (Groups, Overrides and Types), Services Setup, Maintenance Recharge, Options Maintenance.

Residual Value (Overrides, Adjustments, Options RV's, Excess Mileage, Under Mileage [Feature]).

Cash Versus Car – Parameters and Profiles, Rental Banding Profiles (including Rental Matrix, Profiles [Feature]).

Document Setup, Administration Report Setup, Similar Vehicles, and Global Parameters.

System menu holds the global settings for

Company Setup

Build your company structure, in a true hierarchal manner from the top level company in your organisation down through all its subsidiaries to manage company settings

Global Defaults

Set global defaults for Residual Values & Maintenance



Other settings will manage:

Auditing
Quotes & Data
Ratesheet Scheduler including Events

There is a comprehensive list of standard reports available, accessed via the Quotes Admin Reports tab. These include:

Vehicle Table Report, Model Year Table Report, Technical Data Report, Discount Report, Bonuses Report, Residual Value Report, Ratesheet Report, Administration Reports (Feature)

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IDS Europe is a member of the IDS Group, world market leaders in the provision of software and services to the leasing and asset based finance sectors. We supply software systems, data management and consultancy services to contract hire and leasing companies, fleet operators and manufacturers. Our FleetWare software and data provide a unique single-supplier solution for vehicle and contract management, with an interactive modular suite of programs that deliver the flexibility to meet your operational and accounting needs.