

ASSET-BASED LENDING

DRIVE GROWTH WITH A BEST-IN-CLASS SOLUTION

CAPITALIZE ON EXPANDING ABL OPPORTUNITIES

As organizations of all sizes across multiple markets look to fuel growth, demand for asset-based lending (ABL) will increase and create new high-value opportunities for lenders. Engaging the right borrowers and developing the most compelling and profitable ABL-based offerings requires precise and timely insights. Solifi offers the best-in-class software you need to gain these insights and act on them.

KEY ATTRIBUTES

✓ BEST-IN-CLASS SOFTWARE

ABL software based on proven William Stucky & Associates technology.

✓ CONFIGURED YOUR WAY

Supports existing ABLM.net™ installations. Solifi also offers standalone on-prem deployments, and we're integrating the technology to be part of the complete Solifi SaaS platform.

✓ POWERFUL ANALYTICS

Integrates and analyzes real-time data to provide you with insights you need to control risk and make necessary real-time adjustments.

✓ MULTIPLE INDEXES

Supports all index types, including prime, fixed, SOFR and LIBOR.

✓ MULTI-CURRENCY CAPABILITY

Allows multi-currency for the tracking of cross-border collateral and loan values.

RELATED SOLIFI SOLUTIONS

BORROWER PORTAL

An online borrower portal — available as a desktop or mobile application — allows your clients to review their current availability position as well as historical reports, submit advance requests, post updated borrowing base activity and attach supporting documentation to satisfy audit requirements.

FACTORING SOFTWARE

Our robust software provides factors of all sizes with access to best-in-class technology for recourse and non-recourse factoring, as well as purchase order financing.

SOLIFI SaaS

We're creating a best-in-class cloud platform for a full range of secured finance applications, including equipment asset finance, factoring and asset-based lending. Offerings include both true SaaS solutions and managed service options.

ABL SOLUTION: KEY FEATURES

Availability Calculation.

Our solution automates a range of complex availability calculations, including collateral values, ineligible, advance rates, loan balances and line limits on a client-by-client basis. The resulting matrix determines loan-level and client-level availability, based on an established set of rules.

Management Reports.

You can produce daily reports to review up-to-the minute portfolio status: check current collateral and loan balance positions, identify out-of-formula clients, review reminders, and recap monthly interest and fee calculations.

Trend Reports and Graphs

Trend reports are produced on a daily, weekly and monthly basis at the loan, client and portfolio level. This allows you to proactively identify both portfolio risk and new lending opportunities.

Interest and Fee Calculations

The imminent shift from LIBOR to SOFR rates can present challenges for your team — and increase the opportunity for rate calculation errors. Our technology ensures that your operations will be fully SOFR-compliant.

LOAN MANAGEMENT

Providing secured finance lenders with a broad range of solutions is one of the primary reasons we acquired the best-in-class ABL software from William Stucky & Associates. The combination of Solifi SaaS, the leading SaaS platform, and our ABL and borrower portal technology positions you for success in this promising market. This proven software platform provides powerful dashboards for forecasting and monitoring trends.

CREDIT MONITORING

Our solution provides comprehensive collateral monitoring and analysis capabilities, including the ability to examine, monitor, track and calculate borrowing base versus asset base. It uses complex algorithms to identify irregularities based on a number of critical factors, including verifications, reconciliations, aging reports, collateral documentation, receivable cash remittances, accounts payable aging, inventory reports, ineligible calculations and maintenance of data files and trend cards. Accounts receivable automation tools also allow your analysts to import monthly aging reports from borrowers.

HOLISTIC PLATFORM FOR SECURED FINANCE

Solifi SaaS is emerging as the industry's only holistic SaaS platform for secured finance. We're integrating best-in-class technologies to create a single platform lenders can use to manage their business and deliver a complete portfolio of offerings to the markets they serve. Moving to Solifi SaaS for equipment finance, factoring, asset-based lending, vendor financing and purchase order financing is more than a smart move — it's an essential business strategy. If you're ready to accelerate your transition to the cloud, trust Solifi. Our team of consultative experts is ready to help.

EXPERIENCE THE ADVANTAGE OF A 100% SAAS ENGINE FOR SECURED FINANCE

Solifi SaaS provides seamless access to a full range of secured finance applications — including equipment asset finance and factoring — that are designed to grow as your needs change. You only pay for what you use — and you get powerful new tools that allow you to capitalize on current opportunities and quickly scale up to accommodate higher volumes, new markets or additional asset classes.



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About Solifi

IDS, William Stucky & Associates, and White Clarke Group are now Solifi, delivering a solid financial technology foundation for equipment finance, working capital, and automotive finance firms. At Solifi, we believe that commerce is only as strong as the system it runs on. Our mission is to reshape finance technology by bringing together proven solutions into a singular powerful technology platform designed to help you protect and scale your business. We guard your company by being precise and reliable, we use proven solutions to guide you to the right opportunities, and we help you grow by unleashing the potential of your business. For more information, please visit www.solifi.com