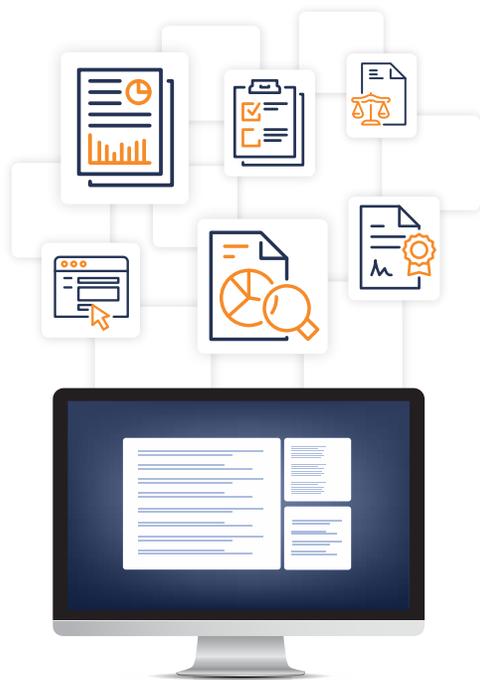# IDS™ | Asset Finance Technology

INFOLEASE® PORTFOLIO MANAGEMENT SOFTWARE

OPTIMAL EFFICIENCY, SIMPLIFIED COMPLIANCE & ACTIONABLE INSIGHTS

THE WORLD'S BEST-SELLING ASSET FINANCE SOFTWARE

Asset finance organizations worldwide choose InfoLease® because it provides a rock-solid foundation for their organizations. Built on business logic that shaped the industry and has been continuously updated over 40 years, InfoLease® brings efficiency and actionable insights to the entire portfolio management process — spanning contract management, billing and invoicing, taxation and end-of-term.

KEY ATTRIBUTES

✓ **FULL LIFECYCLE:** Complete support for lease, loan & line of credit contracts for a broad range of asset classes — end-to-end solution for booking, billing & collection through end-of-term

✓ **OPEN INFRASTRUCTURE:** Open, extensible APIs let you connect with other systems, create self-service capabilities, and integrate InfoLease® into your broader ecosystem.

✓ **CONFIGURABILITY:** Select from a wide range of functionalities now and as your business and use cases grow.

✓ **ANALYTICS:** Turn raw data from your portfolio into actionable insights you can use to reduce costs, improve service levels, mitigate risk and expand into new asset classes or geographic markets.

RELATED IDS SOLUTIONS

Rapport®

From the first interaction with a new customer through quoting, credit decisioning and documentation, Rapport® automates deal flows and provides exceptional data transparency and auditability. The solution is designed to reduce risk, accelerate applications, improve customer service and free your team to focus on growing your business. The software supports all asset classes, contract structures and ticket sizes. This makes it easy to enter new markets, add sales channels, offer alternative financing structures or enable mobile access via pre-built APIs.

IDScloud™

IDScloud™ offers the industry's best-selling origination and portfolio management software as a true software-as-a-service (SaaS) solution. You only pay for what you use — and you get powerful new tools for that allow you to capitalize on current opportunities and quickly scale up to accommodate higher volumes, new markets or additional asset classes.

NEW! INFOLEASE® 10.6 HIGHLIGHTS

Vertex O Integration for Tax Compliance.

Strengthen control over taxation rates and amounts with a pre-built integration of Vertex O Series tax engine with InfoLease. All rates and amounts are systematically calculated by Vertex O Series.

Dual Bookings.

Dual booking approvals can be established enabling some users to enter but not book new contracts, while other users have full contract booking rights.

Cash Basis Operating Lease Renewals.

New InfoLease renewal type allowing an operating lease renewal to be on a cash basis. Configuration can be set to default and streamline movement between lease types.

Cash Refunds.

Increased efficiency in the refund process allowing money refunds from unapplied suspense with appropriate controls.

Mass Data Inventory Entry & Inventory Gain/Loss.

This new features offers increased efficiency with the ability to run a mass update process to move assets to inventory or dispose assets from inventory.

InfoLease®

MANAGED SERVICES

Supports usage/consumption models. Manages and tracks complex asset usage, including settle-ups, swaps, multiple meters per asset, annual increases and recalculation of last overage rate.

VARIABLE RATE

Track and manage variable interest rates. InfoLease® offers various types of floating rate contracts, including fixed payment and principal reduction contracts. Manage open-ended financial agreements.

SECURITIZATIONS / SYNDICATIONS

Facilitates the management and accounting of even the most complex financial structures and packages.

VENDOR / DEALER CHANNELS

Provide support to vendor, dealer and channel partners through functionality that includes funding, white labeling, configurable invoices and support for dealer programs.

TAX COMPLIANCE

Enable greater tax compliance through IDS' partnership with Vertex – the leading provider of sales and use tax insight. InfoLease works seamlessly with both Vertex L series, as well as Vertex O series, the latter through a pre-built API integration.

INVENTORY MANAGEMENT

Access and review information at any point in the asset lifecycle. Quickly determine inventory levels, assets coming off lease and new assets in inventory. Also, track refurbishment fees on-the-fly.

IDS Asset Finance Technology

About IDS

Leading asset finance enterprises build their businesses on full lifecycle solutions from IDS. Our software streamlines the entire asset finance process, from origination to portfolio management to end-of term. Our new cloud-based offerings integrate seamlessly into any asset finance ecosystem. The scalability, flexibility and economy of our cloud solution makes best-in-class asset finance software accessible to banks, independents and captives of all sizes.

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