



IDScLOUD Origination and Portfolio Management

IDScLOUD™

IDScLOUD Plus Additional Options

PLATFORM FEATURES



ORIGINATION

Creating and validating business

- Application
- Credit Adjudication
- Pricing
- Decisioning
- Filings
- Documentation
- e-Signature Integration



BOOKING

Setting up deals

- Contract Terms
- Asset Detail
- Payment Setup
- Tax Setup
- Financial products direct finance; operating leases; conditional sale; hire purchase



PORTFOLIO MANAGEMENT

Administering through end of term

- Invoicing
- Payments
- Customer Service
- Collections
- GL sub-ledger
- Tax Mgmt.
- Depreciation
- Income
- Non-Lease
- Components
- Restructures
- Buyout Quote
- Renewal
- Worklists

- CRM (SFDC)
- Mobile
- 3rd Party Pricing
- Vendor Access
- Advanced Decisioning
- Filings

- Floating Rate
- Loans
- Revolvers

- Syndication
- Usage/Metered Billing
- Inventory Management
- Insurance
- Account & Vendor Payables
- Property Tax Management

CONSUMPTION-BASED PACKAGES

IDScLOUD is scalable for vertical market players or general asset finance firms of all sizes. The base IDScLOUD originations and portfolio management platform includes rich features for the full asset lifecycle. Optional packages and over 20 integrations are available to meet diverse business needs across the industry.

IDSCLOUD STANDARD INTEGRATIONS

INTEGRATION	FOCUS	TYPE	NOTES
D & B - Comprehensive Report	Originations	API Based	
Paynet - Credit History Report	Originations	API Based	
e-signature - DocuSign, e-original, adobe sign	Originations	API Based	
CRM/Salesforce.com	Originations	API Based	
Third party Pricing Integration e.g. Super Trump	Originations	API Based	
Universal Contract Interface	Back Office	File Based	
Paynet - Delinquency Reporting	Back Office	File Based	
Dun & Bradstreet	Back Office	File Based	
ALI/Insurance	Back Office	File Based	
Insurance Interface	Back Office	File Based	
General Ledger Interface	Back Office	File Based	
Accounts Payable Interface	Back Office	File Based	
Invoice Interface	Back Office	File Based	
Lock Box Interface	Back Office	File Based	Paying by Contract
Direct Debit	Back Office	File Based	NACHA (US); AUS/NZ
Vertex L for Sales & Use Tax	Back Office	File Based	
UCC Data-File Interface	Back Office	File Based	Standard integration to UCC Direct Services
Property Tax Interface	Back Office	File Based	
PPSR	Back Office	File Based	Australia
Vertex O for Taxing*	Back Office	API Based	Vertex O integration with <i>InfoLease</i> is available today *Deployment via cloud targeted for early 2021
Email Integration*	Front & Back Office	API Based	*Deployment targeted for later 2020