

BORROWER PORTAL

DRIVE GROWTH WITH A BEST-IN-CLASS SOLUTION

CONTROL FOR YOU, ACCESS FOR YOUR BORROWERS

Available as a desktop or mobile application, the Borrower Portal by IDS allows your clients to easily attach and manage supporting loan agreement documentation to satisfy reporting requirements for asset-based lending (ABL).

The automated and online process is far more efficient than traditional email-based workflows. It also includes intuitive functionality that allows your clients to request new funding, check the real-time status of collateral activities and review key documents.



KEY ATTRIBUTES

- ✓ **PROVEN SOFTWARE**
Offers borrower solutions built on proven, secure William Stucky & Associates technology.
- ✓ **24/7 WEB-BASED ACCESS**
Offers anywhere-anytime secure borrower access. Simply log-in via the easy-to-use desktop portal or mobile application.
- ✓ **AUTOMATED ALERTS**
Improves operational efficiency with automated borrower alerts — including approval and rejection notices for borrowing base postings.
- ✓ **STREAMLINED UPLOAD PROCESS**
Automatically upload accepted borrower information into your portfolio management system with a few quick clicks — no need to retype information.

RELATED IDS SOLUTIONS

FACTORING SOFTWARE

Our robust software provides factors of all sizes with access to best-in-class technology for recourse and non-recourse factoring, as well as purchase order financing.

ABL SOFTWARE

Our proven asset-based lending software solution provides powerful dashboards for forecasting and monitoring trends. It also supports multiple index types, including prime, fixed, SOFR and LIBOR.

IDScloud™

We're creating a best-in-class cloud platform for a full range of secured finance applications, including equipment asset finance, factoring and asset-based lending. Offerings include both true SaaS solutions and managed service options.

ALLOW BORROWERS TO VIEW AND PRINT IMPORTANT DOCUMENTS



Loan Status Reports



Loan Ledger Reports



History of Interest Statements



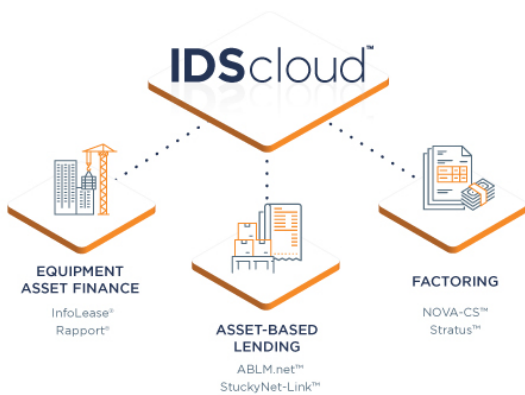
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SIMPLIFY THE BORROWING BASE POSTING PROCESS

Borrowers simply login to the borrower portal and enter the corresponding certificate number to begin. Then, they can complete and submit the borrowing base report in a few simple steps — no need to send a chain of emails back and forth or leave the portal to attach additional documentation. Throughout the process, borrowers have the ability to review uploaded files and add additional files when requested. After submission, automated approval and rejection status alerts can be sent out directly to borrowers via the posting status page.

EXPERIENCE THE ADVANTAGE OF A 100% SaaS ENGINE FOR SECURED FINANCE

IDScloud provides seamless access to a full range of secured finance applications — including equipment asset finance and factoring — that are designed to grow as your needs change. You only pay for what you use — and you get powerful new tools that allow you to capitalize on current opportunities and quickly scale up to accommodate higher volumes, new markets or additional asset classes.



About IDS

IDS secured finance technology powers organizations of all sizes with world-class solutions that seamlessly integrate with complex IT infrastructures. We're creating a best-in-class cloud platform for a full range of secured finance applications, including equipment asset finance, factoring and asset-based lending. Offerings include both true SaaS solutions and managed service options. Our cloud-based offerings combine best-in-class features with the scalability, flexibility and economy of cloud deployments, making it accessible to banks, independents and captives of all sizes with configurations to fit your markets and workflows.

IDS | Secured Finance
Technology

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